



GOOD MORNING
Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	29459	+97	+0.33
NIFTY	8956	+54	+0.62

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	54.25	+2.98
HDFCBANK	62.73	+1.16
ICICIBK	11.77	+1.03
INFY	36.60	-0.30
TATAMOTOR	48.91	-0.63
WIPRO	13.83	+0.36

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	424.79
FIIs Index Future	850.98
FIIs Index Options	2473.99
FIIs Stock Future	-295.01
FIIs Stock Options	26.43
DII's Eq (Provisional)	180.35

CURRENCY

RBI RATE	02-MAR-2015
RUPEE - \$	61.8248
EURO	69.1387
YEN 10	51.6200
GBP	95.2658

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18288	+155	+0.86
NASDAQ	5008	+44	+0.90
NIKKEI	18786	-40	-0.21
HANG SENG	24883	-3	-0.02
SGX NIFTY	8992	-11	-0.13

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES%
GOLD	1199.9	-9.3
SILVER	16.225	-0.226
CRUDE	49.85	+0.26
COPPER	2.6650	-0.0325
NATURAL GAS	2.672	-0.026

WORLD EVENTS

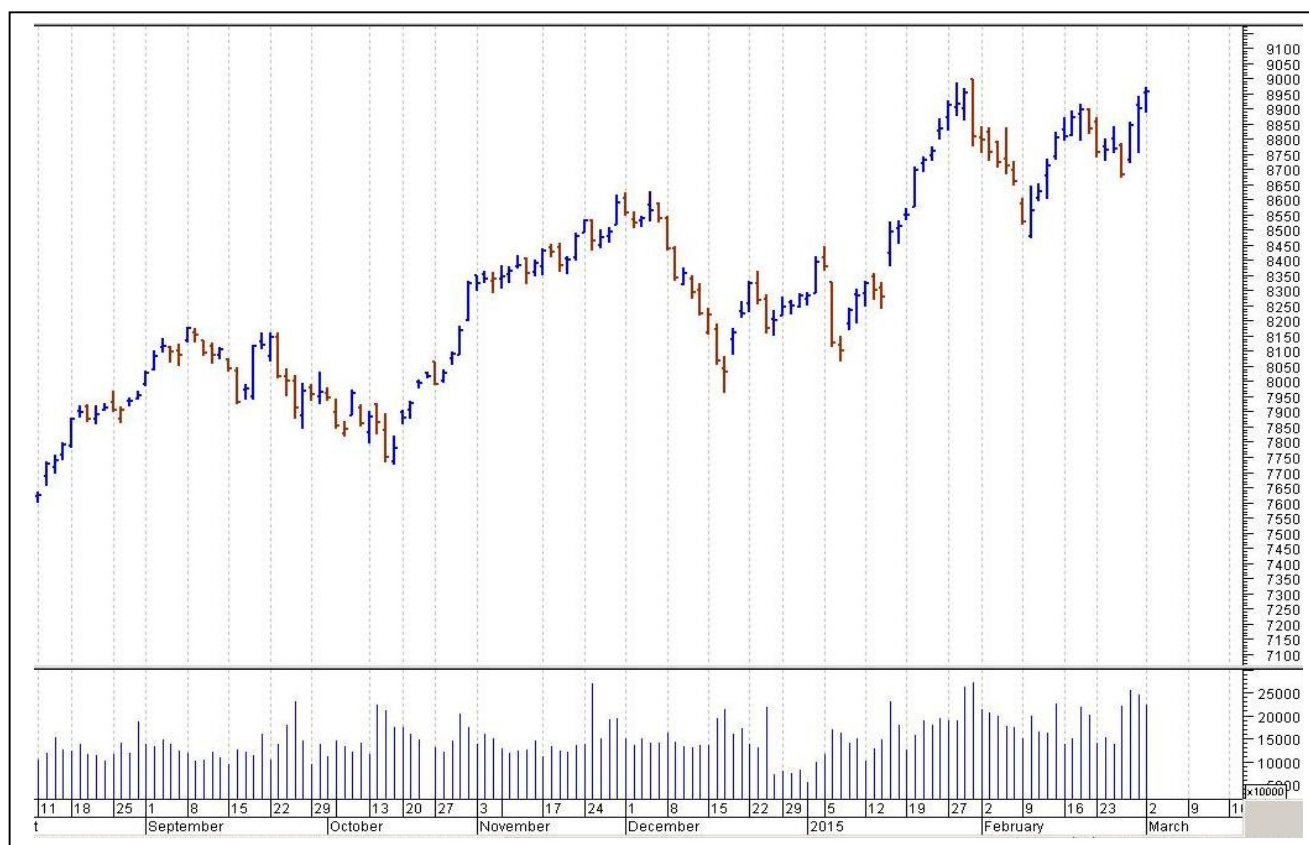
- US: IBD/TIPP Economic Optimism
- Total Vehicle Sales
- UK: Construction PMI
- BOE Gov Carney Speaks

TOP STORY

- Sun Pharma to buy GSK's Opiates in Australia. Sun Pharma Says GSK Opiates Biz & Portfolio Of Pdts To Transfer To Co's Arm
- China & South Korea are keen to buy coal from the Adani Group's \$16-billion Carmichael coal mine project.
- February Auto Sales: TVS Motor Total Sales Up 15% At 2.04 Lk Units (YoY). Exports Up 35% At 38,725 Units (YoY).
- LIC has increased stake in RIL by 2.1%, buys 6.78 Cr shares in open market – BS
- Tata Group: Tata Advanced Systems looks to manufacture planes in India – MINT
- Hotel Leela to Sell Goa, Chennai Properties To Cut Debt
- Mirza International: Board to meet today to consider & approve draft Scheme of Amalgamation of M/s Genesis Footwear Enterprises with co



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with significant gains in Monday's trade. Traders were seen piling positions in Capital Goods, Power and Bankex stocks while selling was witnessed in FMCG, Consumer Durables and Auto sector stocks. For today's trade Nifty likely to trade in the range between 8970 – 8990 in the upper side and 8940 – 8910 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8956	8940	8910	8870	8850	8970	8990	9030	9070



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
MOTHERSUMI	472.15	467	483	490	TRADING CALL
M&MFIN	263.6	260	271	278	TRADING CALL
LT	1857.15	1840	1870	1885	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
RAYMONDS	529.2	523	560	590	TRADING CALL
SREINFRA	51.2	50	54	57	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NCC	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	S	5,838,092	80.98
ORICON-\$	CLEARWATER CAPITAL PARTNERS SINGAPORE FUND III PVT LIMITED FD	S	1,000,000	54.3

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
IPCALAB	FRANKLIN TEMPLETON INVESTMENT FUNDS	BUY	1000000	662
IPCALAB	JANUS CONTRARIAN FUND	SELL	1000000	662
NCC	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	SELL	3642693	80.86

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1762.80	1702.57	1642.33	1738.43	1798.67	1834.53
AMBUJACEM	285.45	274.90	264.35	280.95	291.50	297.55
ASIANPAINT	825.60	810.87	796.13	820.73	835.47	845.33
AXISBANK	647.55	634.17	620.78	642.08	655.47	663.38
BAJAJ-AUTO	2074.25	2015.05	1955.85	2112.20	2171.40	2268.55
BANKBARODA	182.40	178.75	175.10	182.95	186.60	190.80
BHARTIARTL	349.05	342.03	335.02	352.52	359.53	370.02
BHEL	273.75	266.37	258.98	270.83	278.22	282.68
BPCL	779.50	763.07	746.63	774.53	790.97	802.43
CAIRN	254.50	253.07	251.63	255.03	256.47	258.43
CIPLA	716.95	690.53	664.12	707.77	734.18	751.42
COALINDIA	394.75	387.83	380.92	393.02	399.93	405.12
DLF	154.55	151.90	149.25	156.05	158.70	162.85
DRREDDY	3386.65	3339.20	3291.75	3379.55	3427.00	3467.35
GAIL	408.90	402.93	396.97	408.97	414.93	420.97
GRASIM	3987.30	3845.72	3704.13	3926.63	4068.22	4149.13
HCLTECH	2024.85	2003.17	1981.48	2022.03	2043.72	2062.58
HDFC	1339.95	1315.97	1291.98	1342.98	1366.97	1393.98
HDFCBANK	1082.55	1067.37	1052.18	1083.18	1098.37	1114.18
HEROMOTOCO	2624.55	2592.03	2559.52	2648.77	2681.28	2738.02
HINDALCO	156.55	154.23	151.92	155.82	158.13	159.72
HINDUNILVR	935.65	914.52	893.38	927.23	948.37	961.08
ICICIBANK	349.05	342.42	335.78	347.18	353.82	358.58
IDFC	182.15	175.87	169.58	179.28	185.57	188.98
INFY	2291.70	2277.00	2262.30	2292.75	2307.45	2323.20
ITC	343.25	337.50	331.75	347.75	353.50	363.75
JINDALSTEL	188.70	182.70	176.70	188.65	194.65	200.60
JPASSOCIAT	26.00	25.15	24.30	25.80	26.65	27.30
KOTAKBANK	1404.70	1393.85	1383.00	1409.40	1420.25	1435.80
LT	1846.10	1802.07	1758.03	1826.03	1870.07	1894.03
LUPIN	1796.95	1757.03	1717.12	1782.92	1822.83	1848.72
M&M	1278.15	1254.87	1231.58	1281.83	1305.12	1332.08
MARUTI	3711.45	3652.47	3593.48	3691.23	3750.22	3788.98
NTPC	159.50	156.80	154.10	158.40	161.10	162.70
ONGC	320.05	315.10	310.15	322.35	327.30	334.55
PNB	165.75	163.60	161.45	166.15	168.30	170.85
POWERGRID	156.70	155.07	153.43	157.03	158.67	160.63
RANBAXY	721.90	710.97	700.03	719.23	730.17	738.43
RELIANCE	864.25	854.70	845.15	865.10	874.65	885.05
RELINFRA	479.45	469.93	460.42	477.97	487.48	495.52
SBIN	302.00	297.17	292.33	301.53	306.37	310.73
SSLT	218.20	214.50	210.80	217.20	220.90	223.60
SIEMENS	1400.20	1341.55	1282.90	1383.20	1441.85	1483.50
SUNPHARMA	925.20	912.40	899.60	922.20	935.00	944.80
TATAMOTORS	585.00	571.73	558.47	586.37	599.63	614.27
TATAPOWER	86.25	85.10	83.95	86.25	87.40	88.55
TATASTEEL	352.55	347.97	343.38	353.58	358.17	363.78
TCS	2669.40	2644.98	2620.57	2676.97	2701.38	2733.37
ULTRACEMCO	3369.80	3216.87	3063.93	3297.93	3450.87	3531.93



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 189/2015:-Change in Name of the Company from Bajaj Hindusthan Limited to Bajaj Hindusthan Sugar Limited wef March 2, 2015

NSE Circular Ref.No.: 11/2015:- Greenlam Industries Limited (GREENLAM) shall be transferred from trade for trade segment (series: BE) to rolling segment (series: EQ) with effect from March 17, 2015 (Tuesday).

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
COALINDIA	3-Mar-15	Dividend	20.7
SBT	3-Mar-15	Rights 1:5 @ Premium Rs 390/- Per Share	
PFC	4-Mar-15	Dividend	8.5
POWERGRID	9-Mar-15	Dividend	
KESARENT	10-Mar-15	Annual General Meeting	
PERSISTENT	10-Mar-15	Bonus 1 : 1	
AEGISCHEM	10-Mar-15	Dividend	
CRISIL	10-Mar-15	Annual General Meeting / Dividend	10
EICHERMOT	11-Mar-15	Annual General Meeting / Dividend	50
WINSOME	12-Mar-15	Annual General Meeting	
ACC	12-Mar-15	Annual General Meeting / Dividend	19
STAN	12-Mar-15	Dividend	
DICIND	13-Mar-15	Annual General Meeting	
GAMMONIND	17-Mar-15	Annual General Meeting	
ONGC	24-Mar-15	Dividend	
BFUTILITIE	26-Mar-15	Annual General Meeting	
FAGBEARING	30-Mar-15	Dividend	7.5
MERCK	30-Mar-15	Annual General Meeting / Dividend	6
KSBPUMPS	30-Mar-15	Annual General Meeting / Dividend	5.5

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1184/\$1157 & Resistance = \$1239/\$1269.
- Crude oil range->\$55 to \$45.
- NASDAQ Composite Index Reaches 5000 for First Time Since 2000: - U.S. stocks rose, briefly sending the Nasdaq Composite Index above 5,000 for the first time in 15 years, while Treasuries fell as gains in consumer purchases signaled strength in the biggest part of the economy. European equities slipped.
- Manufacturing in U.S. Expands at Slowest Pace in a Year: - Manufacturing expanded in February at the weakest pace in a year, limited by weaker growth abroad and a work slowdown at West Coast ports.
- This Energy Stock Is Nearing Breakout despite Oil Slump: - Shares of Pioneer Natural Resources Co. are rebounding as traders brush off weak profit results and bet its earnings will grow in 2016.
- The Great Global Monetary Easing of 2015 May Be Done by Midyear: - The former Soviet state enacted the first interest-rate reduction of 2015. Since then, the cuts have come thick and fast, with the People's Bank of China on Saturday becoming the 17th central bank of 57 monitored by Bloomberg News to pare its benchmark.
By the end of this week, the list will probably include Poland. Some economists also forecast Australia and Canada will act for the second time this year.
- Dollar Climbs as Yuan Slides after Rate Cut; Oil Retreats: - The dollar strengthened and the yuan fell to a two-year low after China's interest-rate cut underscored diverging economic outlooks for the U.S. versus the rest of the world. Portuguese and Italian bonds gained with gold, while oil retreated as Saudi Arabia increased production.

TRENDS & OUTLOOK – DATE: 03- Mar- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	25966	26210	26600	26870	27111
SILVER (May)	34500	35800	37000	38155	39340

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	363	368	373	378	384
ZINC (Mar)	122.70	125.10	127.65	130.30	132.55
LEAD (Mar)	103.55	106.45	108.55	111.45	113.20
NICKEL (Mar)	831	846	871	888	907

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	2910	3030	3115	3270	3390
NATURAL GAS (Mar)	158	164	169	175	183

DATE TALKS : TODAY'S ECONOMIC DATA :

RBA Rate Statement, Construction PMI of GBP, BOE Gov Carney Speaks, IBD/TIPP Economic Optimism, Total Vehicle Sales.



Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : ie@indiratrade.com